

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL  
MUMBAI BENCH, COURT - III  
COMPANY SCHEME APPLICATION NO. 97 OF 2023**

IN THE MATTER OF THE COMPANIES ACT,  
2013

AND

IN THE MATTER OF SECTIONS 230 TO 232 OF  
THE COMPANIES ACT, 2013 AND OTHER  
APPLICABLE PROVISIONS OF THE  
COMPANIES ACT, 2013

AND

IN THE MATTER OF SCHEME OF MERGER BY  
ABSORPTION OF BHAGYALAXMI GENERAL  
TRADING PRIVATE LIMITED (TRANSFEROR  
COMPANY) BY TRUSTCAP PRIVATE LIMITED  
(TRANSFeree COMPANY) AND THEIR  
RESPECTIVE SHAREHOLDERS

**TRUSTCAP PRIVATE LIMITED**, a Company incorporated ]  
under the Companies Act, 1956 and having its registered ]  
office at 602, A-Block, Shivsagar Estate, Dr. Annie Besant ]  
Road, Worli, Mumbai – 400018 ]  
Email: dinkar@trustcap.com ]  
Mob: 9867133773 ]

**...Second Applicant Company / Trustcap / Transferee Company**

**NOTICE**

Notice is hereby given that in pursuance of the Order dated 17<sup>th</sup> April, 2023, of the National Company Law Tribunal, Mumbai Bench (the 'NCLT') and as directed therein, the meeting of the Equity Shareholders of the Applicant Companies, 0.01% Non-Cumulative Redeemable Preference Shareholder of First Applicant Company and 5% Non-Cumulative Redeemable Preference Shareholders of the First Applicant Company has been dispensed with by the NCLT in view of the Consent Affidavits submitted by all the Equity Shareholders of the Applicant Companies, 0.01% Non-Cumulative Redeemable Preference Shareholder of First Applicant Company and 5% Non-Cumulative Redeemable Preference Shareholders of the First Applicant Company. Further, there are no Preference Shareholders in the Second Applicant Company.

Further, by the said Order, there were no secured creditors in the Applicant Companies. Therefore, the question of convening and holding meeting of the Secured Creditors of the Applicant Companies did not arise. The meeting of Unsecured Creditors of Applicant Companies have been dispensed with by the NCLT in view of the Consent Affidavits submitted by the Unsecured Creditors of the Applicant Companies aggregating to more than 90% in value.

The Copies of the Scheme and Company Scheme Application in the aforesaid matter can be obtained free of charge by sending an enquiry at Email ID of the Applicant Company: [dinkar@trustcap.com](mailto:dinkar@trustcap.com).

Further, if any person concerned is desirous of supporting or opposing the said Application, he/she/it should send the notice of his/her/its intention signed by him/her/it or his/her/its advocate to the National Company Law Tribunal, Mumbai at Bench, 4<sup>th</sup> Floor, MTNL Exchange Building, G. D. Somani Marg, Near G.D. Somani International School, Cuffe Parade, Mumbai – 400005 **and** at its Email ID: [ncltmumcourt3@gmail.com](mailto:ncltmumcourt3@gmail.com) within 30 (Thirty) days from the date of this notice. Copy of the representation may simultaneously be sent at the registered office of the Applicant Companies, on the Email ID of the Company: [dinkar@trustcap.com](mailto:dinkar@trustcap.com) and at the Email ID of the Advocate: [advocateshrutikelji@gmail.com](mailto:advocateshrutikelji@gmail.com) Where any person concerned seeks to oppose the aforesaid application, the grounds of opposition or a copy of affidavit in that behalf should be furnished with such notice.

**For TRUSTCAP PRIVATE LIMITED**

Sd/-

**Authorised Signatory**

Dated this 24<sup>th</sup> day of June, 2023

Place: Mumbai